



FINANCIAL GOALS FOR THE IEP

An important part of your IEP is transition planning. Make sure you include financial planning and money skill goals in your IEP to get a strong head start. Below are some suggestions.



I can create a personal budget

By the end of IEP cycle, the student will be able to identify how to create a budget and input necessary data to maintain the budget with ____% accuracy.



I can understand the concept of receiving interest and paying interest.

By the end of the IEP Cycle, the student will be able to understand what interest is, and know when they will gain interest and when they will pay interest with _____% accuracy.



I can understand the difference between debit, credit cards, and gift cards.

By the end of the IEP cycle, the student will be able to identify what type of card is presented, and how to safely use that card with ____% accuracy.



I can understand and monitor my bank account.

By the end of the IEP cycle, student will understand how to review a bank account online, and identify debits and credits within that account with _____% accuracy.